

AWEX Daily Market Report - Southern Region



Wednesday, 11 August, 2010 (4:15 pm AEST)

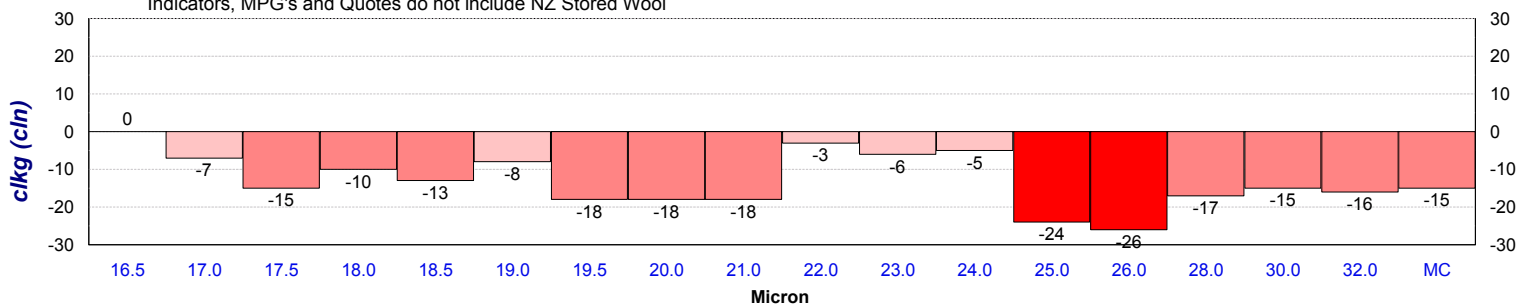
Compared to Wednesday, 14 July, 2010

Sale ID **M06/10** **Southern AWEX Indicator** **843 c/kg (-13)** **Passed In** **16.8%**

AWEX Regional Micron Price Guides (c/kg - Schlum Dry)

	16.5	17	17.5	18	18.5	19	19.5	20	21	22	23	24	25	26	28	30	32	MC
Current:	1226n	1167n	1123n	1078n	1017	946	913	904	901	881n	831n	693n	602n	443	391	341n	594	
Change:	-7	-15	-10	-13	-8	-18	-18	-18	-3	-6	-5	-24	-26	-17	-15	-16	-15	
12 months			1111	1049	970	904	837	819	796	785	760	663	606	479	428	344		
High:	1433	1286	1,249	1216	1174	1125	1064	1015	1015	983	939	868	724	651	489	436	382	682
Average:	1368	1236	1,189	1153	1106	1048	984	931	910	887	865	809	692	607	456	395	345	603
Low:	1270	1173	1155	1104	1048	970	901	829	801	783	773	753	646	559	430	372	313	514

Indicators, MPG's and Quotes do not include NZ Stored Wool



FINAL AWEX Market Comment

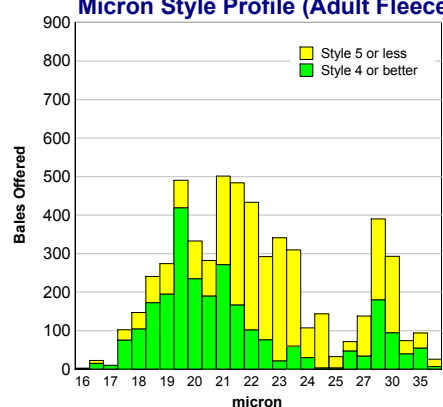
Merino Fleece: Sales have resumed in Melbourne today after the annual three-week July recess. The stylish catalogue (including a selection from Tasmania) met with disappointing results, with most prices closing the day lower. 21-microns and finer were up to 20 cents cheaper, although the better types measuring high nkt attracted reasonable support and made only minor movements. Despite the soft market in the finer categories, the 22/23/24 micron range held up well, easing by only a few cents.

Merino Skirtings: Generally 10 cents cheaper, finer microns/better styles least affected.

Crossbreds: Up to 15 cents cheaper.

Oddments: Locks 10 cents cheaper, Crutchings/Stains 20 cents cheaper.

Micron Style Profile (Adult Fleece)



Offering Analysis (Bales)

	Offered	Sold	Passed In/NB	W'Drwn	Reoff
SOUTH-AU	9,650	8,030	16.8%	219	6.8%
AU-MFLC	5,095	4,381	14.0%	123	7.9%
AU-MSKT	1,326	1,051	20.7%	14	8.7%
AU-XBFS	1,965	1,511	23.1%	59	4.5%
AU-ODDS	1,264	1,087	14.0%	23	3.9%
Total	9,650	8,030	16.8%	219	6.8%

Top 10 Auction Buyers (Bales)

Buyer	Total	% AU-Bales	Bales
FOX & LILLIE	1216	15.1%	1216
VITERRA WOOL	926	11.5%	926
TECHWOOL TRADING	924	11.5%	924
LEMPRIERE (AUST)	586	7.3%	586
AUSTRALIAN MERINO EXP	500	6.2%	500
SEGARD MASUREL	483	6.0%	483
KATHAYTEX	346	4.3%	346
CHARGEURS WOOL	330	4.1%	330
MODIANO (AUST)	328	4.1%	328
NEW ENGLAND WOOL	281	3.5%	281

Major Sellers (Bales)

LANDMARK LTD
ROBERTS LTD
ARCADIAN WOOL
VITERRA WOOL
AUST WOOL NETWORK
RODWELLS & CO
AR RHODES

Source Stores (Bales)

Stored	Offered (bales)	%
Geelong	2,834	29.4%
Adelaide	2,303	23.9%
Launceston	1,988	20.6%
Melbourne	1,535	15.9%
Others	990	10.3%

Other Regions Progress (Bales)

Region	Offering	Offered	Sold	P/INB	WD
North(S06)	7,910	7,910	7,275	8.0%	237
West(F06)	5,241	4,770	3,491	26.8%	219

Next Sale

Sale	Sale Date	Start time	Lots	Bales
M06	12/08/2010	11:00AM	1,780	10,965